

The European Union – Uzbekistan: Sustainable Energy Days 2024

Sustainable Energy Future for Uzbekistan: Lectures on Energy Efficiency in Buildings

Tashkent, 20 November 2024

Accelerating Buildings' Decarbonization: Lessons Learned from the CCFLA Central Asia Hub

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Why the Central Asia Hub?

- Central Asia has experienced major climate warming already, **+2°C average** vs **1.1/1.2°C** globally
- Air pollution, floods, droughts, volatile weather patterns
- Average temperatures forecasted to increase **by 5.7°C** by 2085 in Central Asia



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Investing in buildings is crucial to enter a net zero emissions path

The buildings sector is one of the main sources of GHG emissions in Central Asia

40% overall

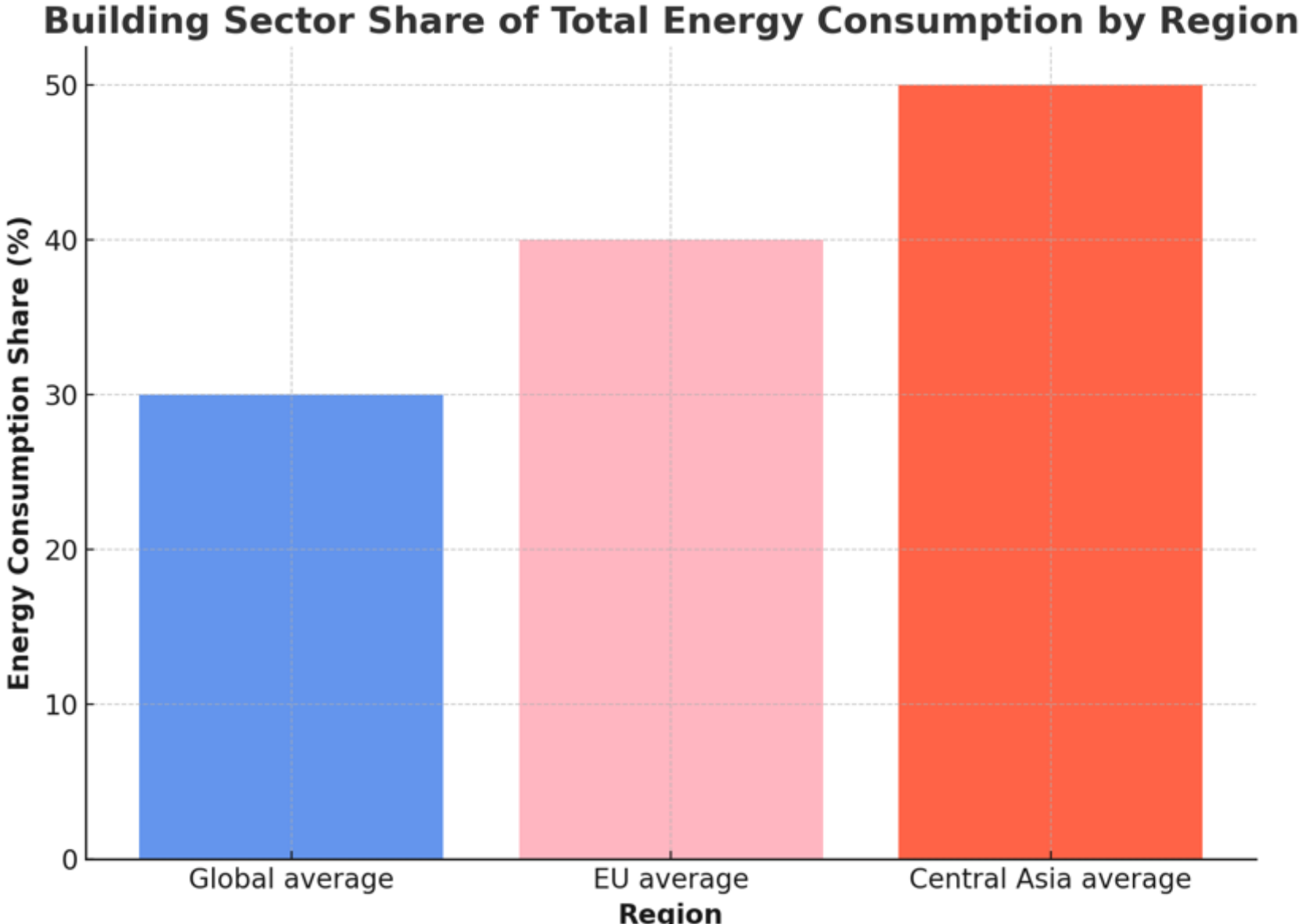
Almaty, Kazakhstan



Bukhara, Uzbekistan



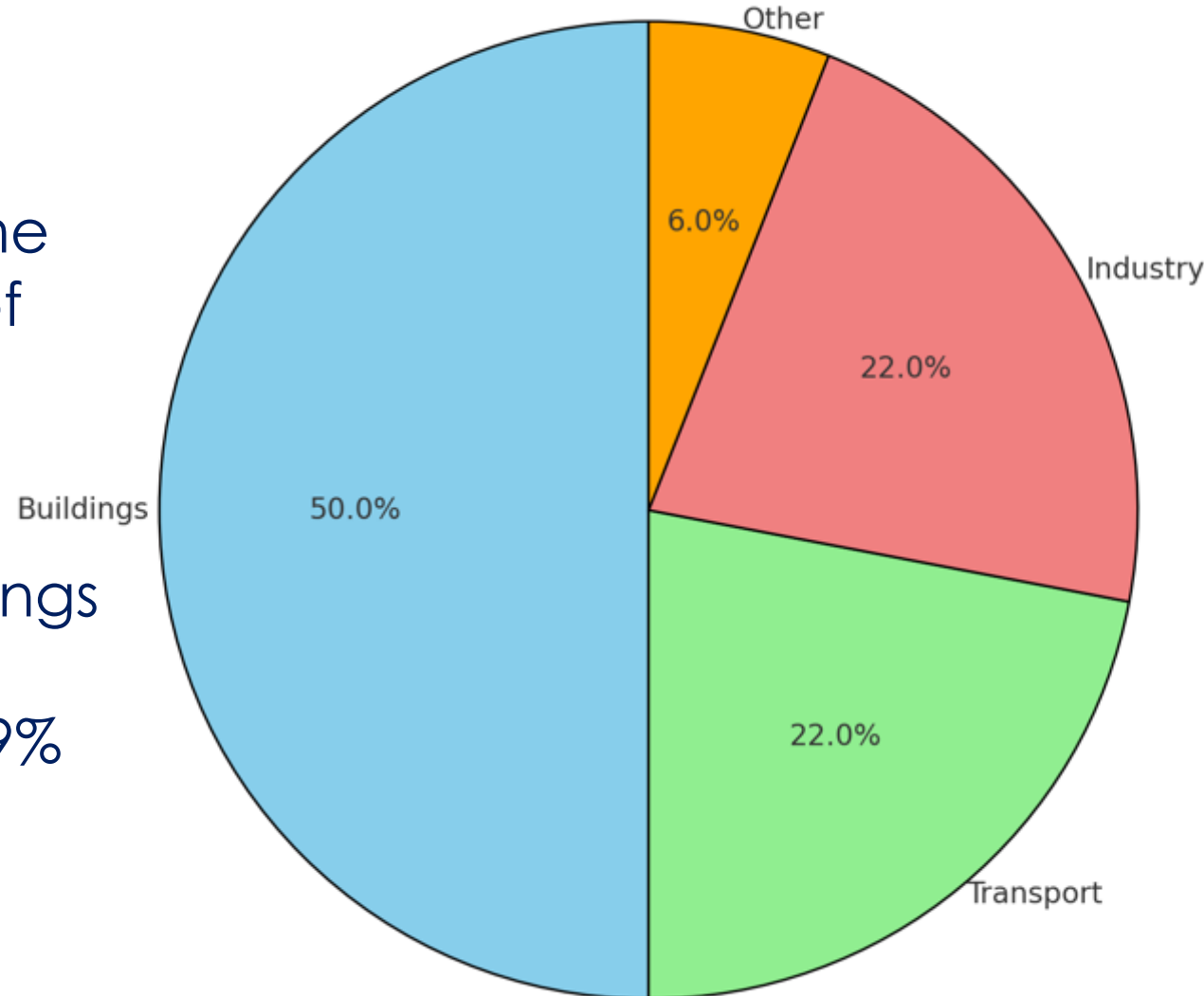
As a result, energy consumption is also very high



CCFLA, 2024

Uzbekistan has the highest energy intensity in Central Asia

Total Final Energy Consumption by Sector in Uzbekistan



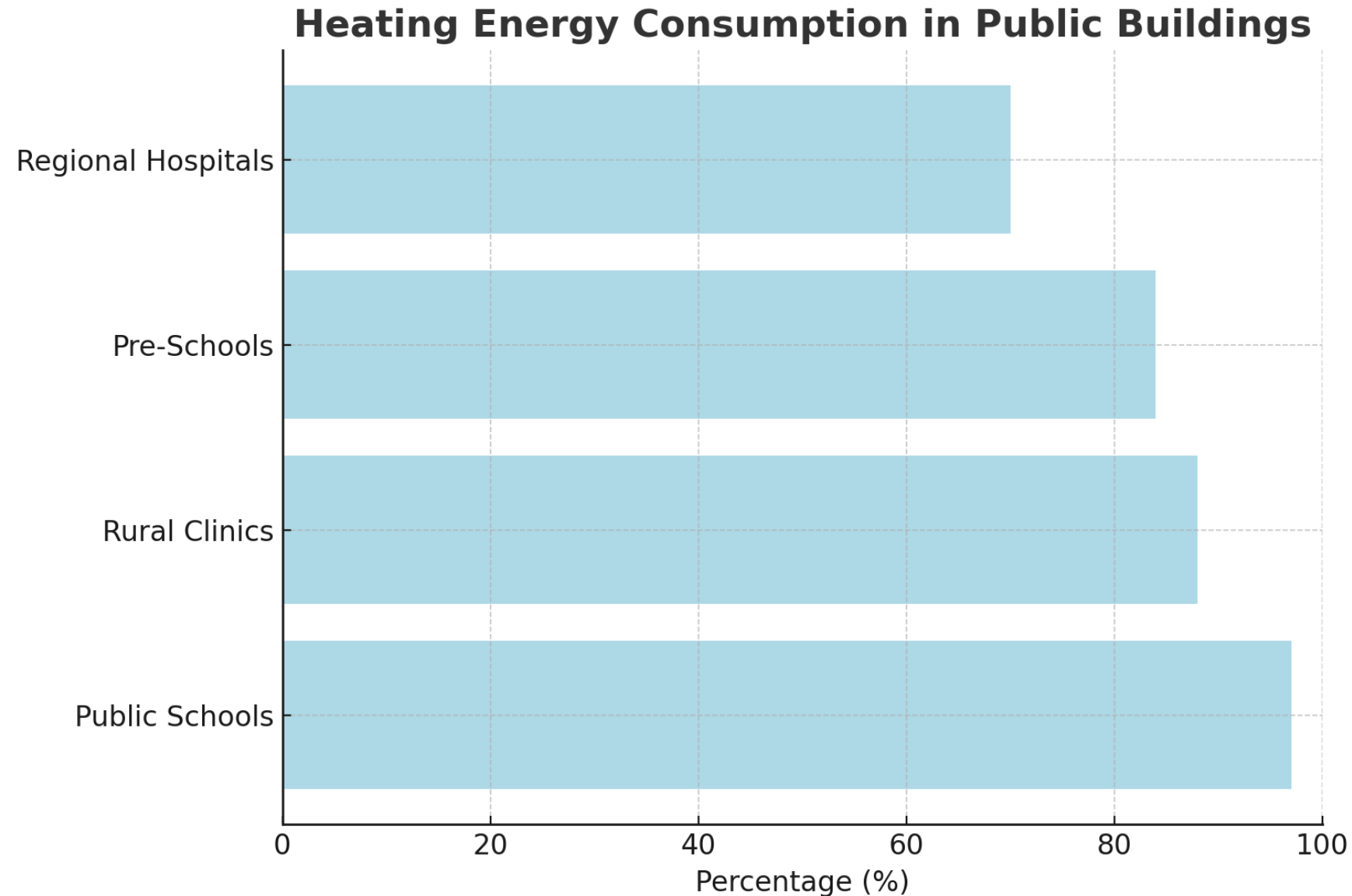
- Buildings consume more than 50% of the total final energy
- Residential buildings alone are responsible for 39%

World Bank, 2022

Economy-wide, Uzbekistan uses 5 times more heat than the global average, per unit of GDP

World Bank, 2022

- In public buildings in Uzbekistan, **heating** is responsible for the wide majority of energy consumption



What are main the reasons for this?

- Major energy losses due to **poor thermal insulation** in building envelopes
- **Inefficient management** of heating units
- Energy losses from **outdated infrastructure networks**
- **Lack of meters** and **thermostatic valves** in buildings



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The Central Asia Hub aims to investments for the decarbonization of the building sector in cities



Central Asia

- **Countries:** Kazakhstan & Uzbekistan
- **Sector:** Buildings decarbonization (energy efficiency, renewable energy)
- **Typology:** Buildings' Renovation

CITIES CLIMATE
FINANCE
LEADERSHIP
ALLIANCE



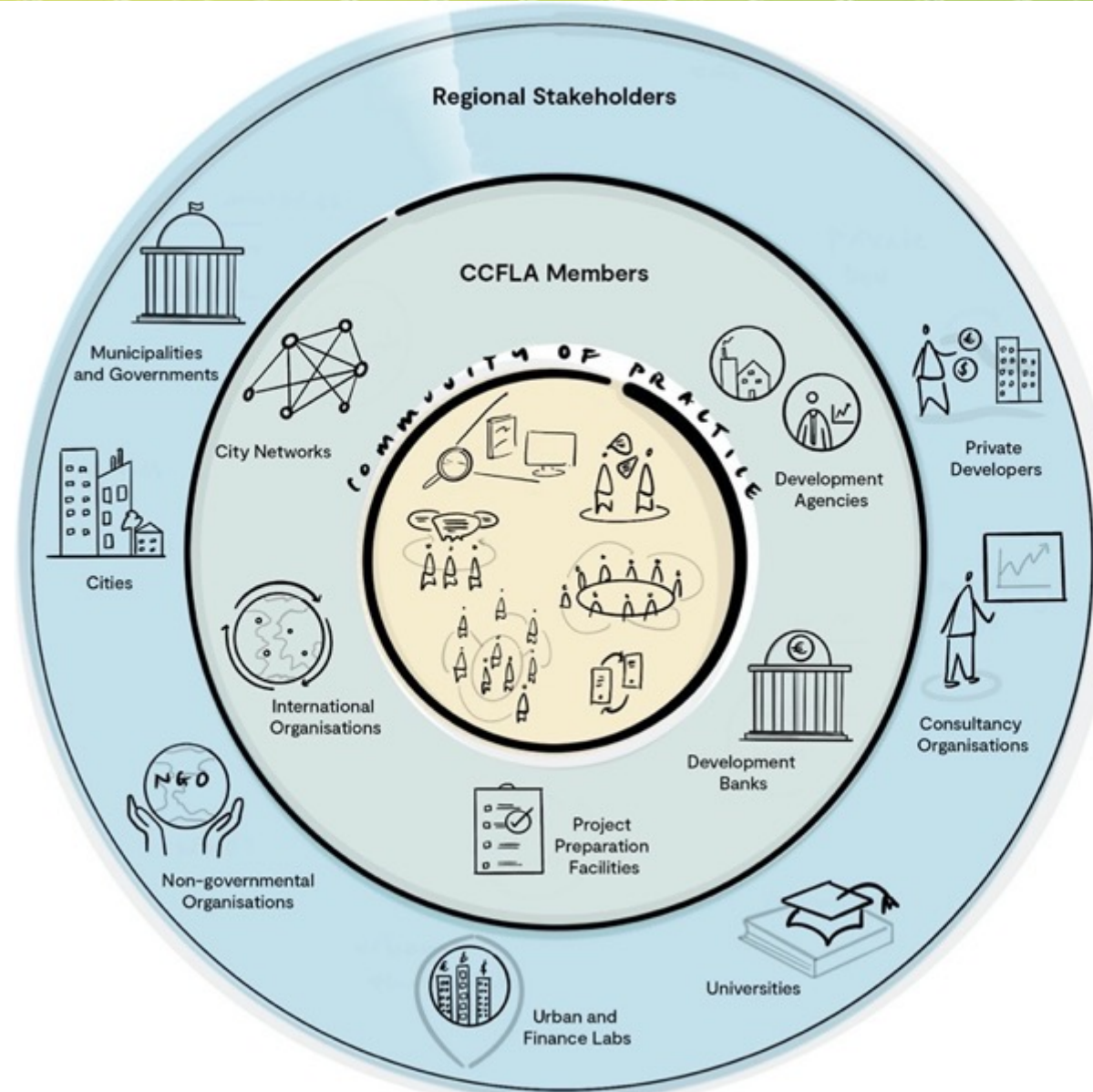
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How do we achieve that?



Regional collaboration for shared challenges

By fostering **connection and collaboration**, *Central Asia Hub* stakeholders can:

- Identify knowledge and capacity **gaps**
- Share region-specific insights, best practices, **solutions**
- Identify and unlock synergies for **action**



Examples of our collaborative work

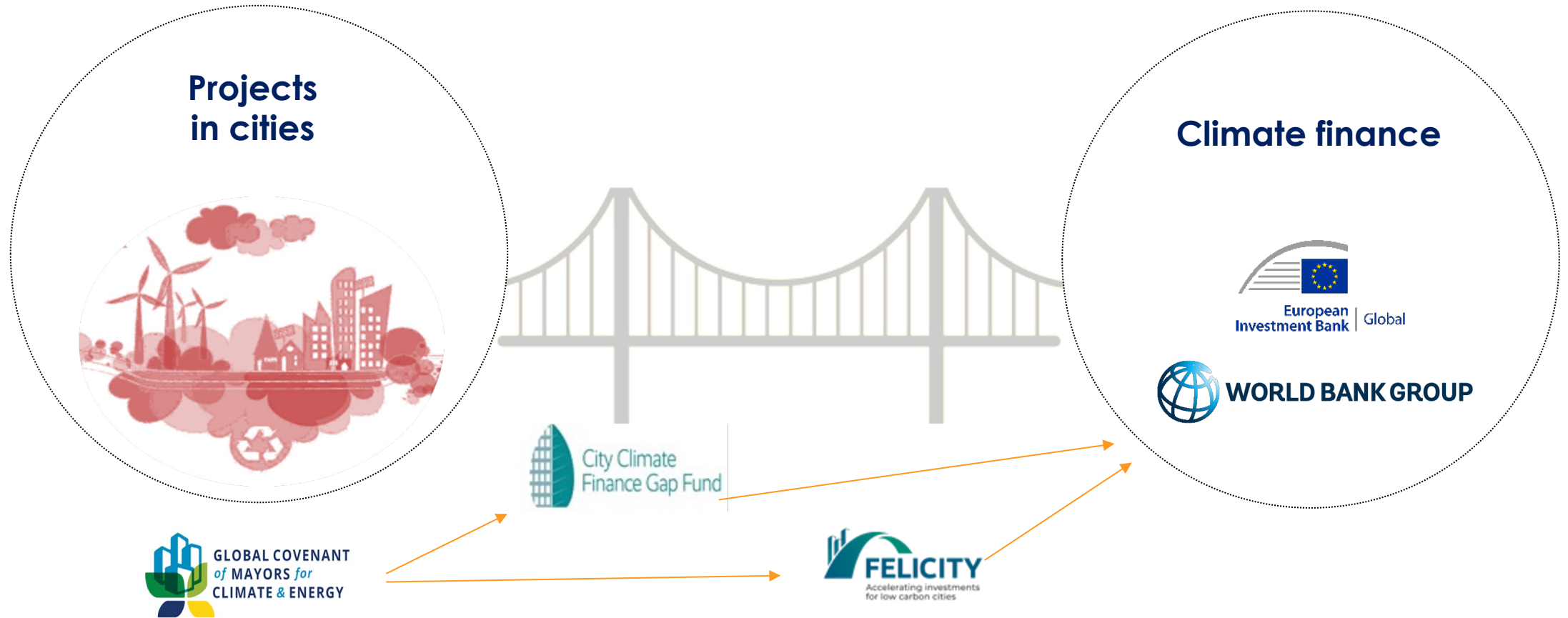


Central Asia Hub collaboration on the creation of a **Virtual Course for the preparation of green buildings projects** at the Astana Energy Forum – November 2023



Central Asia Hub partners discuss **gaps and solutions for project pipelining in Uzbekistan** through an online Roundtable – October 2024

Through collaboration, we unlock synergies for action



Lessons learned from the Central Asia Hub – demand side

Cities need assistance in:

- Identifying and developing building projects (e.g., walk-through energy audits, financial planning, architectural design, etc.)
- Gathering national governments' political support
- Navigating financing opportunities



Lessons learned from the Central Asia Hub – supply side

Financial institutions need:

- Cities-driven political will and ownership for building renovation projects
- Adequate national institutions' set-ups and buy-in
- Finance-ready projects at scale



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CCFLA Central Asia Hub Forum in Tashkent – mid-February 2025!

You are welcome to join us!



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